



Legal & General International

Offshore tax benefits on the Cofunds platform

Overview

A new offshore bond launched in December 2007.

- Up to 500 policy segments on request – vital for effective tax planning
- Access to over 1000 Cofunds platform funds
- All the benefits of an offshore tax wrapper
- A choice of charging and commission structures to match you and your customers' needs

Legal & General International

- B+ rating from AKG for overall Financial Strength
- 4 star rating from AKG for Financial Strength, Strategy and Service

Dublin

- A proven reputation as a centre for specialist financial services.
- As an EU member state, Ireland exercises strong regulatory controls

The International Portfolio Bond

- Launched December 2007

- Minimum premium of £50,000
- Additional premiums of £2,500 or more
- Sterling only
- Charges spread over life of bond or taken over 5 year period.
- Regular withdrawals (£200 / month min) on a monthly, quarterly, half-yearly or annual basis
- Free switching between funds
- Can be written in trust

The Service

- A team of offshore experts on hand to advise on this complex area of investment planning

The bond does not have a specific end date and should be regarded as an investment for at least five years, ideally longer. Early surrender charges may apply. Capital in the bond is not guaranteed and the value may go down as well as up

* Other charges may apply. Please see product details or personal illustrations

A key new product for your investment planning

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