

Benefits of using Cofunds

Cofunds is the UK's leading independent investment platform, providing you access to a diverse range of funds in a simple and flexible manner.

All your investments in one place

Cofunds provides you with a convenient, single account view of all your investments (bonds, collectives, pensions, cash). Investment tracking is easy with one consolidated valuation statement issued annually.

Cut down on paperwork

Benefit from having only one administrator manage all the paperwork, relating to your existing and new investments, making the process of investing easier than ever.

No extra charges

There are no additional charges for using the Cofunds service. However the usual fund management charges for the funds you are investing in will still apply.

Consolidate your investments

Centralise all of your existing fund investments by transferring them to Cofunds, making it easier for you and your intermediary to keep track of all your investments.

Market leading capability

Cofunds is the UK's largest independent investment platform with over £15 billion assets under administration (14/08/08).

Financial strength

Cofunds is backed by some of the largest financial institutions in the UK, including Legal & General, Threadneedle, Jupiter, Newhouse Capital Partners, Prudential and IFDS (the UK's largest third party fund administrator).

Award winning platform

A true market leader, Cofunds commitment to excellence has been widely recognised across the investment industry. In 2008 alone, Cofunds was awarded:

- **adnitor UK Platform Awards**
Best Fund Platform
- **Moneyfacts Awards**
Best Fund Supermarket
- **FT Business: TAS Awards**
Best Wrap/Platform Award
- **CICERO Forum**
UK Retail Fund Platform of the Year
- **Professional Adviser Awards**
Best Fund Supermarket

Find out more

If you would like to find out more about the Cofunds platform and the services we provide, please speak to your intermediary.

Alternatively if you do not have an intermediary, please contact Cofunds on the number below.

How to contact us:

Click: www.cofunds.co.uk

Call: 0845 604 4001



Best Fund Platform 2008



Best Fund Supermarket 2007 & 2008



Best WRAP Platform 2008



UK Retail Fund Platform of the Year 2008



Best Fund Supermarket 2007 & 2008



5 Star Investment Provider & Packager 2007