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Mixed Investment 20-60% Shares continue impressive reign

Mixed Investment 20-60% Shares remained the most favourable sector in April, securing an impressive four month consecutive reign in 2013, according to the figures from Cofunds, the UK's leading platform for financial services.

The sector accounted for over 52 per cent of net sales in April, while five of the top 20 selling funds on the platform were also in the sector, including Invesco Perpetual Distribution, Jupiter Merlin Income Portfolio, Henderson Cautious Managed, HSBC Open Global Distribution and Investec Cautious Managed (please see table below).

Global sectors continued to be popular in April after the Global Bonds sector accounted for 13 per cent of net sales, closely followed by the Global Equity Income sector also accounting for nearly 13 per cent of net sales.

	Net Sales April 2013
1	Liontrust Special Situations
2	Invesco Perpetual Distribution
3	M&G Global Dividend
4	Newton Asian Income
5	Threadneedle Monthly Extra Income
6	Newton Global Higher Income
7	Standard Life Investments Global Absolute Return Strategy
8	Jupiter Merlin Income Portfolio
9	Henderson Cautious Managed
10	First State Global Emerging Markets Lead
11	JPM Emerging Markets
12	Standard Life Investments MyFolio Managed
13	HSBC Open Global Distribution
14	JPM US Equity Income
15	Cazenove UK Opportunities
16	Investec Cautious Managed
17	AXA Framlington UK Select Opportunities
18	Jupiter Strategic Bond
19	SEI Moderate
20	Baillie Gifford International

Popular funds within these Global sectors included Newton Global Higher Income, and Franklin Templeton Global Total Return Bond.

Michelle Woodburn, Head of Fund Group Relations at Cofunds, commented: “The Mixed Investment 20-60% sector was in high demand with advisers over the first quarter of this year. However it’s also interesting to note that UK equities are coming back into favour following outflows in 2012, with Liontrust Special Situations taking the top spot in April and Cazenove UK Opportunities and AXA Framlington UK Select Opportunities securing places within the top 20 selling funds.

“The Global Bonds and Global Equity Income sectors have continued to chase the Mixed Investment 20-60% sector, while the Strategic Bond Sector was the fourth highest selling sector, accounting for 12 per cent of the proportion of net sales.”

- Ends -

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Notes to Editors:

NB: Markets were again extremely volatile during April, skewing fund market share figures as in previous months.

About Cofunds

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